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COUNSEL TO THE DEBTORS AND  
DEBTORS IN POSSESSION

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

In re:	§	
	§	Chapter 11
Senior Care Centers, LLC, <i>et al.</i> <sup>1</sup>	§	
	§	Case No. 18-33967 (BJH)
Debtors.	§	(Jointly Administered)
	§	

**NOTICE OF FILING OF TERM SHEET**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

1. On December 4, 2019, Senior Care Centers, LLC and its affiliated debtors and debtors in possession (the “**Debtors**”) filed voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Northern District of Texas.

2. On October 16, 2019, the Debtors filed the *Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 2053] (the “**Third Amended Plan**”) and the *Disclosure Statement for the Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. 2054] (the “**Third Amended Disclosure Statement**”).

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<sup>1</sup> The Debtors in the Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are set forth in the *Order (I) Directing Joint Administration of Chapter 11 Cases, and (II) Granting Related Relief* [Docket No. 569] and may also be found on the Debtors’ claims agent’s website at <https://omnimgt.com/SeniorCareCenters>. The location of the Debtors’ service address is 600 North Pearl Street, Suite 1100, Dallas, Texas 75201.

3. The Third Amended Plan and Third Amended Disclosure Statement reference financing for Rejected Facilities (the “**OldCo Facility**”). A term sheet of the OldCo Facility that the Debtors intend to enter into is attached hereto as Exhibit A.

4. ALL PLEADINGS FILED IN THESE CHAPTER 11 CASES ARE AVAILABLE FOR FREE AT: <https://omnimgt.com/SeniorCareCenters>.

Dated: October 22, 2019  
Dallas, Texas

Respectfully submitted,

**POLSINELLI PC**

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